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Sinopharm Tech Holdings Limited

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

CLOSURE OF REGISTER OF MEMBERS FOR EXTRAORDINARY GENERAL MEETING

Reference is made to (i) the announcement of Sinopharm Tech Holdings Limited (the “**Company**”) dated 14 June 2024 in relation to, among others, (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association (the “**Announcement**”); and (ii) the announcement of the Company dated 5 July 2024 in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the EGM is expected to be held on Thursday, 8 August 2024. A circular (the “**Circular**”) containing, among others things, (i) further details of (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; (ii) a letter from the LR Independent Board Committee to the Independent Shareholders; (iii) a letter from the Code Independent Board Committee to the Independent Shareholders; (iv) a letter of advice from the Independent Financial Adviser to the LR Independent Board Committee, the Code Independent Board Committee and the Independent Shareholders; and (v) a notice convening the EGM is expected to be despatched to the Shareholders on 19 July 2024.

In anticipation of the convening of the EGM and for determining the Shareholders' entitlement to attend and vote at the EGM, the closure of the register of members of the Company will be changed from the original period of Friday, 19 July 2024 to Wednesday, 24 July 2024 (both dates inclusive) to Monday, 5 August 2024 to Thursday, 8 August 2024 (both dates inclusive), during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Hong Kong branch share registrar and transfer office of the Company, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 2 August 2024.

EXPECTED TIMETABLE OF THE CAPITAL REORGANISATION

The expected timetable for the Capital Reorganisation is set out below and will also be set out in the Circular. Any change to the expected timetable will be disclosed in the Circular. All times and dates in this timetable refer to Hong Kong local times and dates unless otherwise specified.

Events	Tentative Date
Latest date and time for lodging transfer documents in order to qualify for attendance and voting at the EGM	4:30 p.m. on Friday, 2 August 2024
Closure of register of members for determining the entitlement to attend and vote at the EGM	Monday, 5 August 2024 to Thursday, 8 August 2024 (both dates inclusive)
Latest date and time for lodging forms of proxy for the EGM	11:00 a.m. on Tuesday, 6 August 2024
Record date for determining attendance and voting at the EGM	Thursday, 8 August 2024
Date and time of the EGM	11:00 a.m. on Thursday, 8 August 2024
Publication of announcement of poll results of the EGM	Before 7:00 p.m. Thursday, 8 August 2024

The following events are conditional upon the results of the EGM and the approval from the Cayman Court, and therefore, the dates are tentative only:

Events	Tentative Date
Expected time of the Cayman Court hearing of petition to confirm the Capital Reduction and the Share Sub-division	Tuesday, 29 October 2024
Effective date of the Capital Reduction	Tuesday, 5 November 2024
Commencement of dealing in the New Shares	Tuesday, 5 November 2024
First day of free exchange of existing share certificates for new share certificates for the New Shares	Tuesday, 5 November 2024
Last day for free exchange of existing share certificates for new share certificates for the New Shares	Tuesday, 10 December 2024

As the Capital Reorganisation and the Loan Capitalisation are conditional upon the satisfaction of certain conditions precedent, the Capital Reorganisation and/or the Loan Capitalisation may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
Sinopharm Tech Holdings Limited
國藥科技股份有限公司
HO Kam Kin
Executive Director

Hong Kong, 11 July 2024

As at the date of this announcement, the Board comprises Mr. HO Kam Kin and Ms. KWOK Shuk Yi as executive Directors, Dr. CHENG Yanjie as non-executive Director and Mr. LAU Fai Lawrence, Mr. HSU Dong An and Mr. HEUNG Pik Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the website of the Company at <http://www.sinopharmtech.com.hk>.